

#### Who We Are

Felsberg Advogados is a full-service law firm founded in 1970 and defined by its ability to combine experience, tradition and excellence with efficient, fast and focused service, offering innovative solutions in a constantly changing world.

The combination of individual, joint and complementary values, with a tradition established over five decades of service, means that we have a broad and all-encompassing vision that meets the current and future legal requirements of all our clients, from the biggest corporate groups to the freshest of startups.

This is what makes us unique, different and prepared.

### **Our History**

Founded by Thomas Felsberg, the firm has always had an innovative spirit at the core of everything it does.

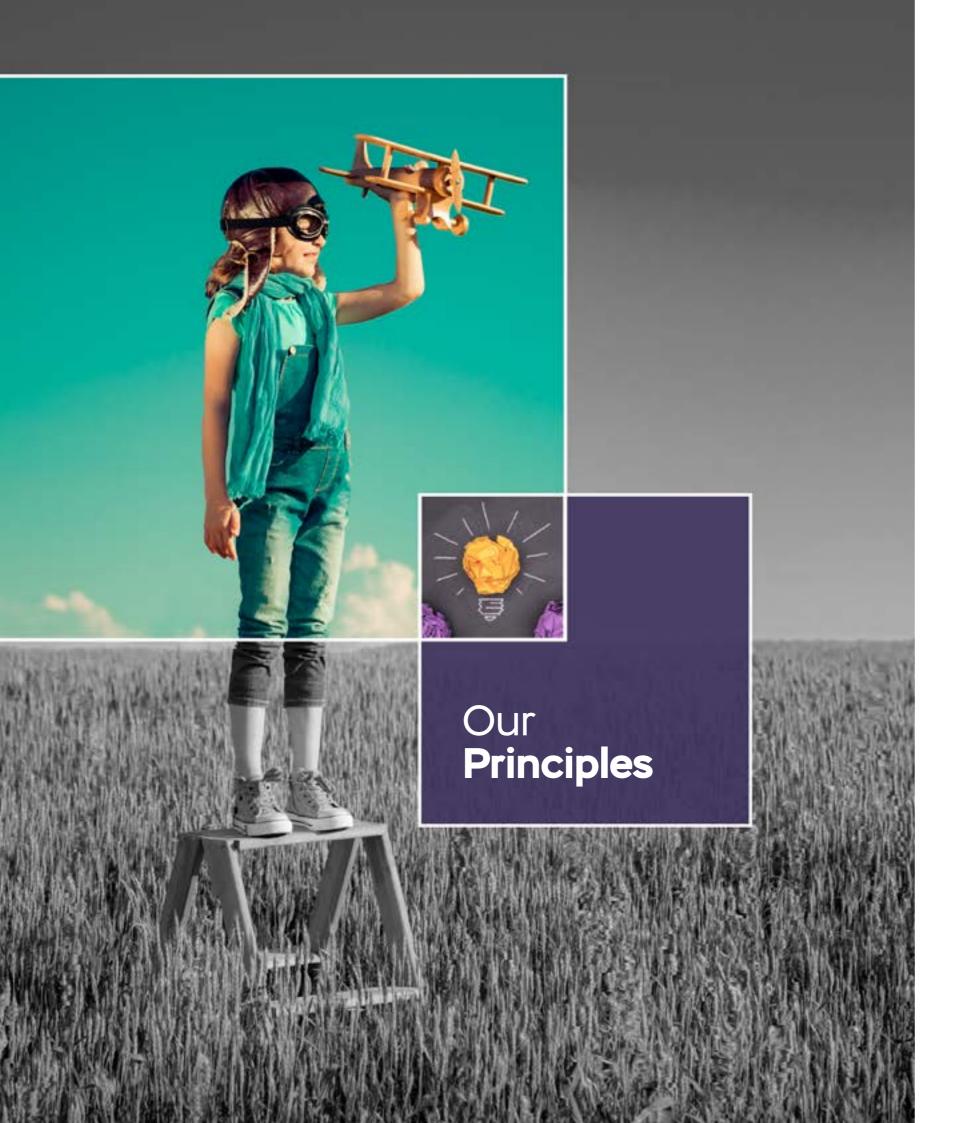
Long before we were recognized as pioneers in judicial restructuring, we were one of the first firms to advise on aviation financing and contribute to the development of project finance and venture capital in Brazil.

We are always attuned to the market and new areas of law.

The firm has formed multidisciplinary internal centers of studies focused on predicting future demands of our clients.

More than service providers, we are partners.





# Social Responsibility

We are committed to contributing to a better world through social actions and the creation of values. We believe that community empowerment is essential for humanitarian growth, from the conception of social responsibility to the design of comprehensive support of projects with a vision of the future, following the needs of the regions in which we operate.

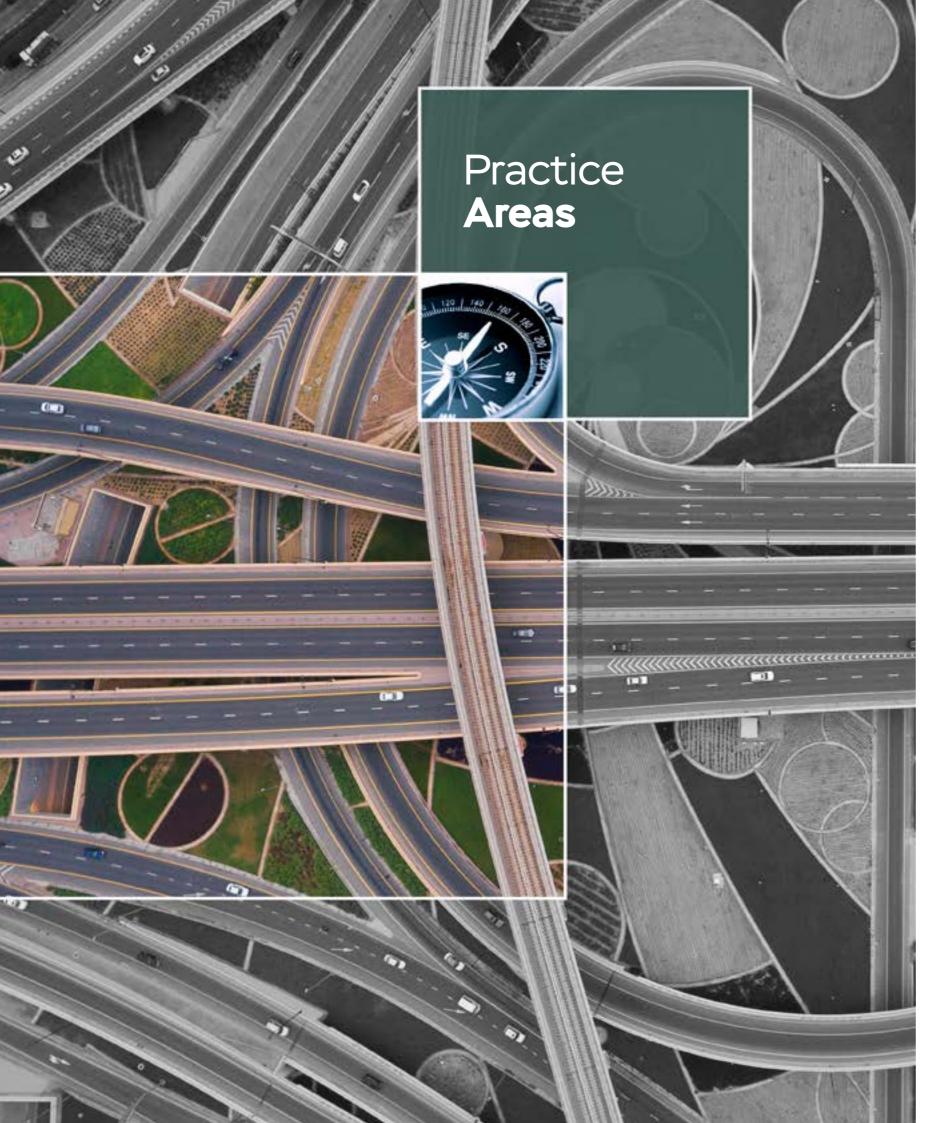
We are committed to ethics in the provision of our services and we dedicate our efforts to topics that are linked to the challenges of society, supporting social, cultural and educational projects. We strongly encourage our team to be involved in social responsibility programs.

## **Diversity**

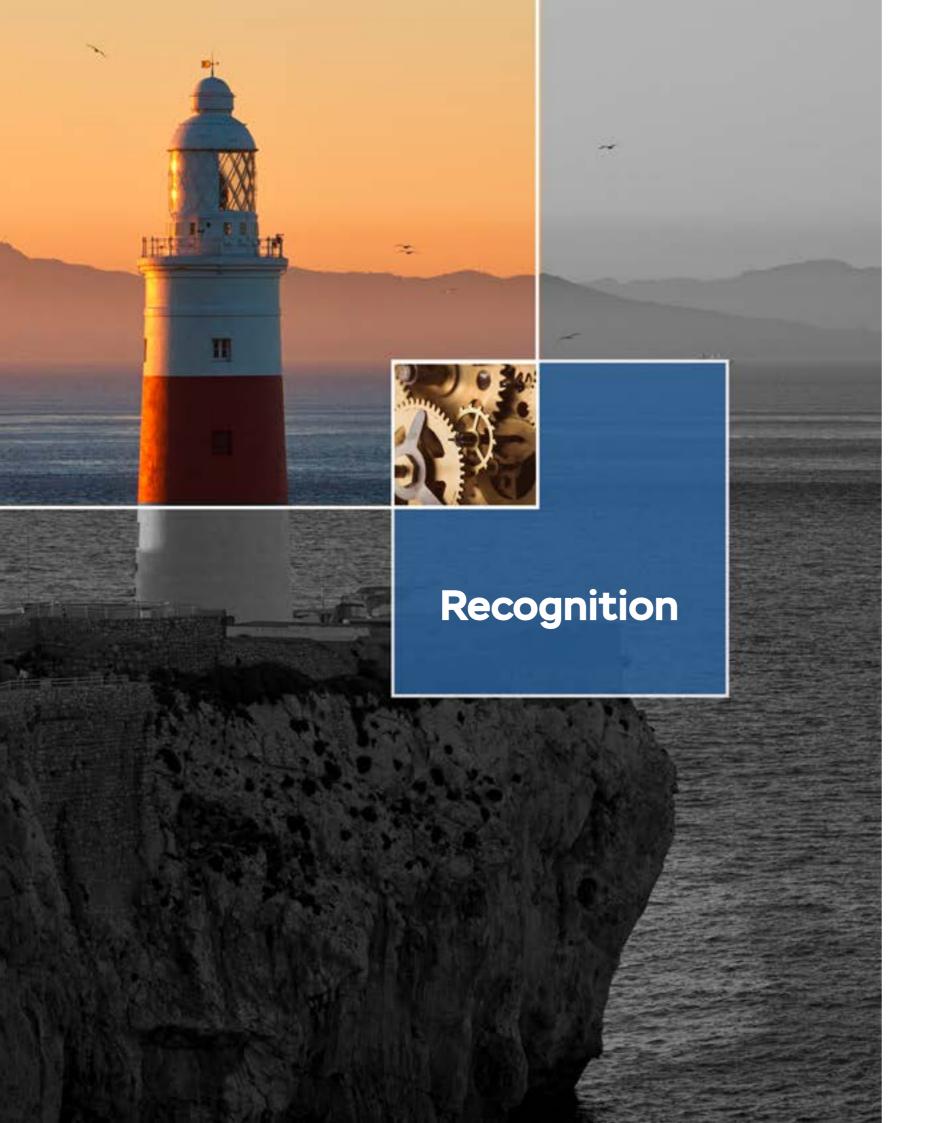
Diversity is a part of the Brazilian people. Difference makes us unique, and every culture and outlook on life must be included in society.

In 2019, Felsberg Advogados created the Diversity Committee, DiversiFeA, seeking equality for all. There are currently three affinity groups: EquiFeA with a focus on gender equality; FeA Racional that discusses racial equity; and Pride to Be FeA which fights for the rights of the LGBTQIAP+ community.

The Committee aims to promote initiatives and regular events to raise awareness and encourage reflection on relevant and necessary topics for a more respectful society.



- · Advertising, Marketing and Media
- · Agribusiness
- Antitrust
- Aviation
- · Banking and Finance
- · Capital Markets
- · Commercial Contracts
- · Compliance
- · Consumer Relations
- · Corporate and M&A
- · Data Protection and Technology
- · Dispute Resolution
- · Electric Power
- · Environment, Sustainability and Waste
- Fashion
- · Fintech and Payment Systems
- · Governmental Relations
- · Immigration
- · Infrastructure
- · Innovation, Startups and Venture Capital
- · Intellectual Property
- · Labor and Employment
- · Life Sciences
- Maritime
- · Natural Gas
- · Oil and Gas
- Privatization
- · Public and Regulatory
- · Real Estate
- Sanitation
- · Sports and Entertainment
- · Tax
- · Telecommunications
- $\cdot$  Transformation, Restructuring and Insolvency
- · White-Collar Crime and Corporate Investigations





















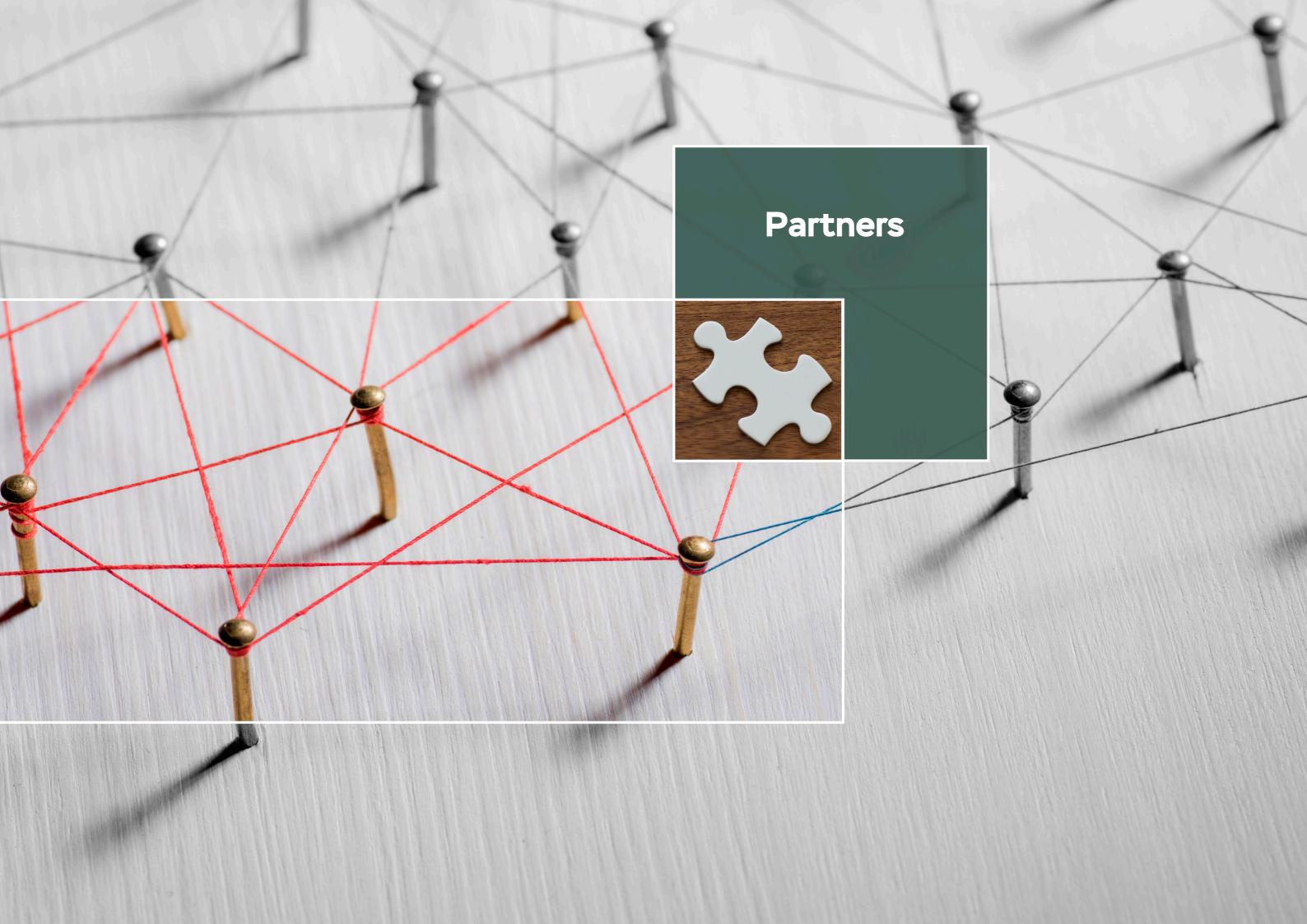




We work with clients to develop and implement a strategic plan designed to monitor legislative and regulatory issues, advising on the activities of the Federal, State and Municipal Executive and Legislative Powers, as well as regulatory agencies, associations and independent governmental agencies.

In terms of a permanent channel of dialogue with the public sector, we offer:

- monitoring, analysis of possible impact on business and legal support relating to regulatory actions (relevant legislation, legislative bills, parliamentary commissions, public policies, news and trends);
- legal advice on decision processes, including the mapping and mitigation of risks, as well as the calibration of potential results;
- participation and institutional defense in public hearings, committees and fronts of interests;
- formulation of strategies focused on the establishment of a positive institutional image with public and sector-based institutions; and
- developing actions of a strategic character including the drafting of legal and institutional theses.





#### **Thomas Benes Felsberg**

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**Practice Areas:** Transformation, Restructuring and Insolvency / Dispute Resolution / Governmental

Relations / Aviation / Privatization

Thomas Felsberg is the Founding Partner of Felsberg Advogados and a global reference in the area of insolvency and debt restructuring. Recognized by

publications such as Latin Lawyer, Chambers and Partners, The Legal 500, and Leaders League as one of Brazil's leading insolvency lawyers, Thomas was a member of the committees responsible for the drafting of the current Business Restructuring and Insolvency Law in Brazil.

He is the first Latin American lawyer to receive the Global Restructuring Review's Lifetime Achievement Award, for his work in restructuring and insolvency with respect to Brazilian and foreign companies, in June 2019. He was also presented by Chambers and Partners with their inaugural Lifetime Achievement Award, Brazil, on 31 March 2022.



#### **Fabricio Soler**

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**Practice Areas:** Environment, Sustainability and Waste /Public and Regulatory / Infrastructure /

Governmental Relations / Agribusiness

Fabricio specializes in Waste Law, Environmental Law and Infrastructure Law. He is active in industrial sectors in general as well as the electronic, automobile,

packaging, cosmetics, pharmaceuticals, water and sanitation, agribusiness, foodstuffs, construction and engineering, forestry, financial, technology, highways, ports, airports, chemicals, mining, solid waste, public sanitation, and energy sectors, amongst others.

Fabricio is well known for his work in the area of solid waste, having participated in the drafting of the National Policy on Solid Waste and the Law on Sanitation, and has been active in sector agreements, reverse logistics systems, shared responsibility, circular economy, Public-Private Partnerships and concessions in the area of urban sanitation and the management of solid waste.

He is a consultant to the World Bank, the United Nations, and the National Confederation of Industry (CNI) for studies on waste, a public speaker, author of various books and articles, coordinator of an executive education course on management and the law of waste, and is a guest professor on many postgraduate courses and courses specializing in the environment, licensing and infrastructure. Fabricio is recognized by Chambers and Partners, The Legal 500, Leaders League, Who's Who Legal and *Análise Advocacia 500*.

"A great, sharp and dynamic lawyer" - Chambers Latin America 2021

